Dreams happen here. 2018 AHLA ANNUAL REPORT

Dreams Happened In 2018

AHLA'S Top 5 of 2018! WHAT DID AHLA HELP ACCOMPLISH THIS PAST YEAR? A LOT!

Strong member engagement across the industry while continuing to build on AHLA's historic growth

Raised \$2 Million for HotelPAC this election cycle

Growing workforce and career development programs to support our industry, including apprenticeship and cost free college and training programs

Launched 'The Five-Star Promise,' our industry's widely-lauded commitment to employee safety

Helped secure regulations reining in short-term rentals in major markets across the country





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Protecting the American Dream for Our Industry

On Capitol Hill, in town halls and everywhere in between, AHLA worked tirelessly to protect your bottom line and get results on the most pressing issues facing our industry today.

Per Diem Cuts No More!

This past summer Congress enacted the National Defense Authorization Act, which includes a provision to reverse drastic per diem rate cuts for long-term travel by Defense Department personnel. What does this mean? Hotels serving a significant number of Defense employees will continue to offer the same marketbased fair rates they've always offered their loyal government guests. Building on efforts during previous years, in 2018 AHLA undertook an extensive advocacy campaign and led a coalition of interested parties while harnessing the grassroots power of individual hotel properties near military bases to help make this happen.

AHLA Secures Additional H-2B Visas

AHLA helped push for the release of an additional 15,000 H-2B visas in 2018 by the Department of Homeland Security (DHS). AHLA, which co-chairs the H-2B Workforce Coalition, assisted in securing language in the FY18 Omnibus appropriations bill which provided the Secretary of DHS, in consultation with the Secretary of Labor, with the authority to provide immediate relief under the congressionally mandated cap of 66,000 visas.



DHS Announces Additional Visas for Foreign Workers to Assist American Businesses at Risk of Failing

Release Date: May 25, 2018

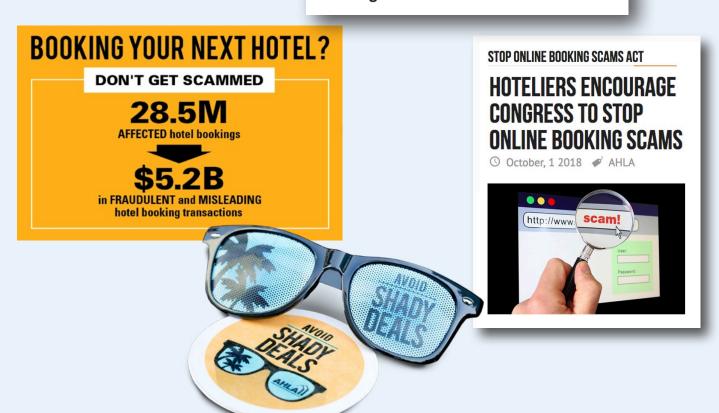
WASHINGTON — Today, Secretary of Homeland Security Kirstjen M. Nielsen announced that an additional 15,000 H-2B temporary nonagricultural worker visas will be available for Fiscal Year 2018. In this determination, Secretary Nielsen determined there are not sufficient, qualified, U.S. workers available to perform temporary non-agriculture labor to satisfy the needs of American businesses in FY18. This allocation is in addition to the 66 000 visas already.

Continuing the Fight Against Booking Scams

AHLA kept online booking scams in the spotlight on Capitol Hill and the media in 2018 by commissioning and widely disseminating new research showing 23 percent of consumers are misled by third-party traveler resellers— translating to 28.5 million hotel stays and \$5.2 billion in fraudulent and misleading hotel booking transactions. This research was covered in the mainstream media outlets and shared with members of Congress who were encouraged to cosponsor the Stop Online Booking Scams Act (SOBSA).



You Should Know: Misleading Sales & Marketing Tactics, Fraudulent Hotel Bookings Cost Travelers 5.2 Billion in 2017











Living the Dream: Sharing The Story of Our Industry

The story of our industry is one of opportunity and upward mobility—where a dishwasher can become CEO and a front desk manager can move up to the executive suite. AHLA is proud to share our story on Capitol Hill and with communities across the country.

2018 Legislative Action Summit (LAS)

SEPTEMBER 12, 2018 • WASHINGTON, D.C.

and Tourism Office Phil Lovas.

Nearly four hundred AHLA and AAHOA members descended on Capitol Hill for the 2018 Legislative Action Summit to share their stories with members of Congress. With more than 230 meetings with Members of Congress and staff, we showed the strength, size and diversity of our industry while highlighting the vast opportunities our industry provides. LAS attendees educated congressional offices on policies that will help grow our industry such as supporting international tourism, and new protections against online booking scams for consumers. LAS attendees also heard presentations by key leaders in Washington including U.S. Department of Labor Secretary Alexander Acosta; Sen. Mike Rounds (R-SD); Reps. Henry Cuellar (D-TX), Rodney Davis (R-IL), Scott Peters (D-CA); and Deputy Assistant Secretary for the National Travel



Rep. Suzanne Bonamici (D-OR



Sen. Steve Daines (R-MT)



AHLA and AAHOA Members on Capitol Hill





U.S. Conference of Mayors

JANUARY 24-26, WASHINGTON, D.C. • JUNE 8-11, BOSTON, MA

AHLA was a fixture at the U.S. Conference of Mayors in 2018, attending, presenting and sponsoring events at both their winter and summer meetings. These conferences provided an invaluable opportunity for AHLA to share the story of our industry to hundreds of mayors from across the country. Among the topics AHLA highlighted were AHLEF's new workforce initiatives, the positive contributions hotels make to local communities through taxes and job creation and protecting local communities from illegal short-term rentals.



Rep. Gus Bilirakis (R-FL) at the Innisbrook Resort in Palm Harbor, Florida



Rep. Raul Ruiz (D-CA) at the Hilton in Palm Springs, California



Rep. Kurt Schrader (D-OR) at the Hilton Portland and Executive Tower in Portland, Oregon

Heart of the House

Giving tours of local hotels to Members of Congress is an AHLA tradition. In 2018 we gave more than a dozen tours. These tours provide Members of Congress an inside view of what makes our industry so dynamic: our people. By sharing the individual stories of the staff and the history of the hotel, we put a name to the face of our industry for Members of Congress—helping to hit home the positive impact we have in creating jobs and serving our communities.



Making Dreams a Reality in 2018

In 2018 we brought new ideas to life. In a time of great change, we kept our industry ahead of the pack by creating and launching inspiring events, uniting our industry on employee safety and leading the charge on new regulations in major markets that will curb the growth of illegal hotels.



Our Industry's Commitment to Employee Safety



The CEOs of Marriott, B.F. Saul Company Hospitality Group, Wyndham, Hilton, Hyatt and IHG join Katherine Lugar and Tina Tchen, co-founder of the Time's Up Legal Defense Fund, to announce the 5-Star Promise.

Our employees are the most important asset we have and are at the core of our collective success. Ensuring the safety and well-being of our employees—as well as the millions of guests who stay in American hotel rooms each day—is critically important to us.

In September 2018, AHLA and major hotel brands announced the 5-Star Promise, a pledge to provide hotel employees across the U.S. with employee safety devices (ESDs) along with enhanced policies, trainings and resources that together aim to help prevent and respond to sexual harassment and assault.

The 5-Star Promise represents the hotel industry's commitment to advance safety and security for hotel employees and guests and includes these five core components:

- * Build on our People Culture
- * Mandatory anti-sexual harassment policies
- * Ongoing employee training and education
- * Employee safety devices
- * Vital partnerships with national organizations

Hotels Lead the Charge

"America's largest hotel brands are joining a collective effort to protect workers from assault and sexual harassment. The pledge will set a new industry standard for employee security and education around harassment."

THE WASHINGTON POST

"U.S. hotel companies are stepping up efforts to provide employees with electronic safety devices."

BLOOMBERG

"Tens of thousands of employees at more than 18,000 U.S. hotels will soon carry panic buttons to help protect them from harassment and assault."

THE ASSOCIATED PRESS

"The American Hotel & Lodging Association and several major companies... announced a pledge to ensure hotel workers throughout the U.S. have safety devices nearby to ward off sexual assault and other crimes by 2020. 'Every industry should be looking at themselves and asking, What more can we do?' says Katherine Lugar, AHLA's president and CEO."

USA TODAY

Praise for AHLA's 5-Star Promise

"Great to see industry competitors coming together in support of worker safety. This is an important step in the right direction. We applaud the hotel industry's leadership"

@TIMESUPNOW, 9/7/18

"This is the first industry that I have seen come together across competitors."

– Tina Tchen, partner at Buckley Sander LLP and co-founder, Time's Up Legal Defense Fund LOS ANGELES TIMES, 9/6/18

"Proud that @ECPATUSA works with all major U.S. hotel chains to protect kids from trafficking.

The CEOs of all of them launched today a new @AHLA initiative against sexual harassment."

@ECPATUSACAROL, 9/6/18

"Hotel workers across the country are finally getting the safety protections they deserve!" **@NYCCOMPTROLLER, 9/6/18**



We are and will always be a business of people serving people. And that's why it's so critical that we prioritize a people culture, and that includes ensuring our teams feel safe, secure and cared for when they come to work."

Hilton president and CEO Chris Nassetta

HYAIT®

"As technology evolves and as the needs change, we will continue to assess and evolve our policies and procedures and how our hotels operate."

Hyatt president and CEO Mark Hoplamazian

IHG°

"The full plan—the policy, the training, the commitment, the education—creates a culture of safety and security."

IHG CEO of Americas Elie Maalouf



One of the things that's most exciting is the opportunity that technology gives us. We now have the ability to put a device in each of our associates' hands that allow them, no matter where they are in a hotel, to call for help."

Marriott president and CEO Arne Sorenson

WYNDHAM

"There has never been, in my career, an initiative that has brought us all together as this one has."

Wyndham president and CEO Geoff Ballotti

Making Dreams a Reality in 2018

A Wave of Momentum on Illegal Hotels

We are taking the fight against illegal hotels across the country, and we're winning. Illegal hotels use short-term online rental platforms such as Airbnb to avoid paying taxes and circumvent neighborhood zoning and rent control laws. In 2018, we scored significant wins by helping legislation and enforcement efforts advance in New York, Boston, San Diego, Washington, D.C. and Los Angeles curtailing the growth of illegal hotels while setting a precedent for other local communities across the country to follow. With the support of AHLA members, partner state associations, neighborhood activists and labor groups, cities are taking on companies like Airbnb and putting local residents first.

The San Diego
Union-Tribune
SAN DIEGO COUNCIL VOTES
TO LIMIT AIRBNB RENTALS

Chicago Tribune
AIRBNB RULES EASILY PASS
CHICAGO CITY COUNCIL
DESPITE VOCAL OPPOSITION

Los Angeles Times L.A. LAWMAKERS BACK NEW REGULATIONS ON AIRBNB

The Boston Blobe short-term rentals get strict rules in Boston

Boston Mayor Marty Walsh signs an ordinance

regulating short-term rental platforms in the city.

The Washington Post

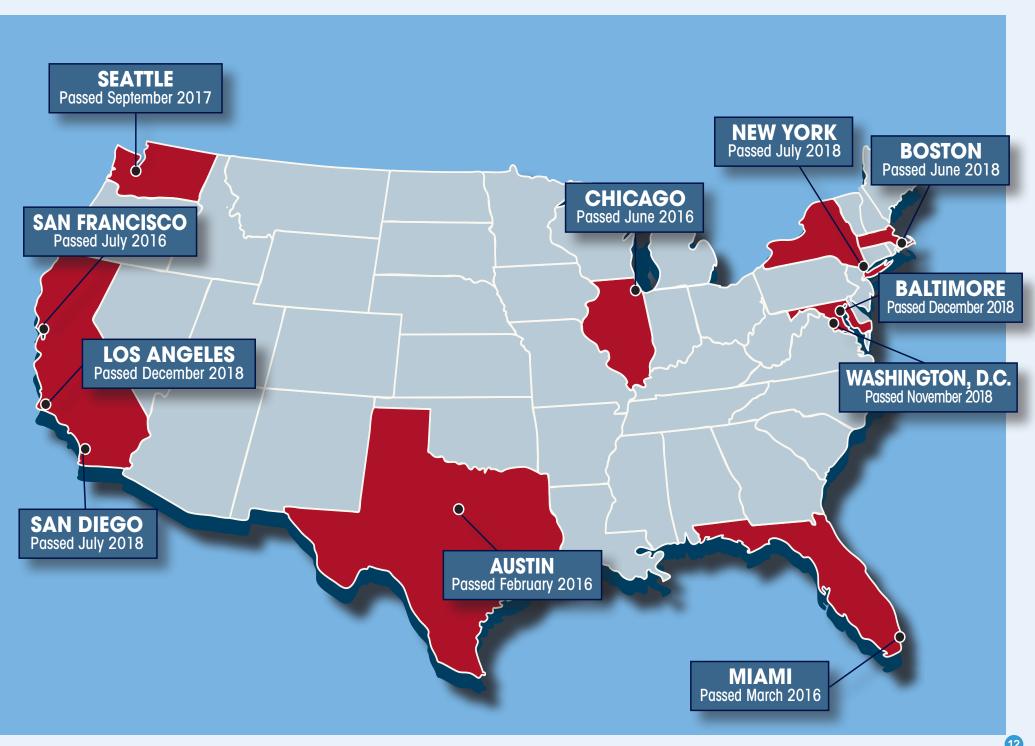
D.C. GIVES APPROVAL TO
TIGHTEN LIMITS ON AIRBNB

The New York Times

NEW YORK CITY LOOKS TO

CRACK DOWN ON AIRBNB

AMID HOUSING CRISIS















FORWARD

ForWard: Women Advancing Hospitality

NOVEMBER 14-15, 2018 • KIMPTON GRAY HOTEL • CHICAGO, IL

In the era of #Metoo this dynamic new event was created to empower female leadership while inspiring our next generation of women superstars in hospitality. Over two sold-out days, ForWard attendees gleaned important insights and heard candid remarks from some of the most successful female executives and networked, strategized, and shared knowledge with one another. With speakers including Reshma Saujani, Founder & CEO, Girls Who Code, Tina Tchen, Partner, Buckley Sandler LLP, and Ambassador Karen Hughes, Worldwide Vice Chair, Burson Cohn & Wolfe, this new event was unlike any other in hospitality and AHLA couldn't be prouder to advance our industry ForWard.





AHLA's Safety Summit

JULY 11, 2018 • HYATT REGENCY ON CAPITOL HILL • WASHINGTON, D.C.

In light of renewed safety concerns across all industries, hotels took the lead in 2018 by creating by creating AHLA's Safety Summit. Featuring a cross section of industry leaders and elected officials, the summit provided an outlet for hotels to discuss their long-standing commitment to workplace safety and share best practices and protocols. Among the featured speaker were Tina Tchen, of the Buckley Sandler LLP law firm who has played an integral role in spearheading the formation of the Time's Up Legal Defense Fund as well as Senator Rob Portman (R-Ohio) and U.S. Department of Homeland Security Assistant Secretary John H. Hill.



Q&A at AHLA's Safety Summit



Senator Rob Portman (R-OH)



AHLA members attending the inaugural summit



Checking in with Members

AHLA Cares About Its Members

Each year we conduct an annual member survey to make sure we are on the right on track. Member feedback also helps us guide the industry forward and based on the results of the 2018 survey we are headed in the right direction.

The 2018 result are in:

- Satisfaction with membership is up nearly 15% from 2017!
- Advocacy and communications also scored extremely high, in particular our work on short-term rentals, travel and tourism promotion, and online travel agencies
- Research is increasingly important to AHLA members
- Members are interested in workforce issues, technology, and safety and security

The good news is your voice is being heard loud and clear! In 2018 AHLA engaged in all of the priority areas that members indicated, including new research projects, career development programs, advocacy and communications campaigns and we will continue to use member feedback to guide our priorities moving forward.

AHLA MEMBER SURVEY RESULTS

99%
of Members Polled
Indicated AHLA
Membership is Valuable

92%

Member Satisfaction with AHLA's Government Relations/Advocacy Work

85%

Member Satisfaction with Member Communications

Membership is Stronger Than Ever







9% 10 LARGEST U.S. HOTEL BRANDS





Partnerships Benefiting Members

In 2018, we focused on integrating AHLA's premier partners across various touchpoints and expanding relationships with industry suppliers and service providers. As a key component of our strategic plan, partners provide enhanced value to AHLA members, as evidenced by Hcareer's new study on Generation Z, American Express's webinar on credit card disputes, STR's webinar on RevPAR and Sabre's research presentation at The Forum. We also restructured the partner program to offer meaningful offline and online engagement with opportunities to grow year over year. By aligning our partners' expertise with industry needs, we're dreaming up ways to grow the hospitality industry. For more information on the AHLA's partnership program visit: www.ahla.com/partners.



Dreams Happening Across the Country

The hotel industry is a bastion of opportunity and is always in search of new talent to drive the industry forward. To help us secure a future workforce of qualified and talented people, AHLA and AHLEF created programs that give hope and opportunity to aspiring hoteliers and support current hotel professionals advance their career forward.





Granting a Future

Opportunity Youth are motivated young adults with the desire and resilience to succeed in the workplace but who are currently unemployed. That's where AHLA's Foundation (AHLEF) steps in to help. By working with community-based training organizations in major cities across the country including Los Angeles, Chicago, Washington, D.C. and Baltimore, AHLEF provides grants to attract and train young people to gain employment in the hospitality industry. In 2018 AHLEF continued executing \$500,000 in grants, providing hundreds of Opportunity Youth with training and AHLA Certified Guest Service Professional designations.









Advancement Through Apprenticeship

While in 2017 we launched an apprenticeship program, in 2018 it really took off. To address the industry wide need for managers and supervisors, AHLEF's apprenticeship program grooms young talent for management positions. In 2018 AHLEF enrolled 400 apprentices in more than 35 states across the country for over (25) different employers.



Hotel industry associates visit AHLA headquarters before the White House announcement on apprenticeship.

PARTICIPATING COMPANIES

AIMBRIDGE HOSPITALITY
APPLE HOSPITALITY REIT
BEST WESTERN HOTELS & RESORTS
B.F. SAUL COMPANY HOSPITALITY GROUP
BRANDT HOSPITALITY
CHARTWELL HOSPITALITY
CHARTRES LODGING GROUP
CONCORD HOSPITALITY
DELAWARE NORTH
HILTON HOTELS & RESORTS
HUNTINGTON HOTEL GROUP
HYATT HOTELS CORPORATION
INTERSTATE HOTELS & RESORTS

OTO DEVELOPMENT
POST OAK LODGE
QUOROM HOTELS & RESORTS
REAL HOSPITALITY GROUP
SPIRE HOSPITALITY
STONEBRIDGE COMPANIES
SUBURBAN INNS
THE HOTEL GROUP
VESTA HOSPITALITY
WESTROC HOSPITALITY
NEW CASTLE HOTELS AND RESORTS
WYNDHAM HOTEL GROUP

NEWCRESTIMAGE



AHLA's President & CEO, Katherine Lugar speaks at White House press event on apprenticeships.

Appointed to National Task Force

Now recognized as a leader in developed apprenticeship programs for our industry, in 2018 the Department of Labor appointed AHLA's own President Katherine Lugar to their national Task Force on Apprenticeship Expansion. This prestigious panel represents a range of different industries tasked with providing recommendations to the Administration and in a show of support for our program, AHLA staff and apprentices were invited to speak at the White House.



Johnita McNair, Cost Free College student, Wyndham Hotels & Resorts speaking at the White House.

Dreams Happening Across the Country

(continued)



Cost Free College

Free college sounds like an impossible dream right? Not in 2018 it wasn't. AHLA broke radical new ground by partnering with Pearson Education to create the Cost Free College pilot program offering employees at nearly 2,000 hotel properties nationwide a chance to earn a college degree at no cost and no debt to them. By working with a consortium of two- and four-year accredited colleges and universities, this new program provided continuing education and access to a cost-free degree.

THE WALL STREET JOURNAL.

Free Tuition: Hotels' Latest Attempt to Stem Employee Turnover

The American Hotel & Lodging Association and education company Pearson PLC are pairing up to launch a pilot program that will foot the bill for hotel-industry workers to get degrees



Hotel industry wants to pay for their workers' college degrees

by Katie Lobosco @KatieLobosco

The American Hotel and Lodging Association an online associate's degree at no cost to wor



MORNING CONSULT

OPINION

Investing in America's Hotel Workforce Is an Investment in Our Future

> BY KATHERINE LUGAR & KEVIN CAPITANI March 19, 2018

PARTICIPATING COMPANIES

THE OSTHOFF RESORT PIVOT HOTELS & RESORTS **DAVIDSON HOTEL AND RESORTS** PYRAMID HOTEL GROUP **RED ROOF** TRADEWINDS ISLAND RESORTS **INTERSTATE HOTELS & RESORTS REMINGTON HOTELS**

Opposite Page

- A) Senator Jerry Moran (R-KS)
- B) Congressman Gus Bilirakis (R-FL-12)
- C) Senator Amy Klobuchar (D-MN)
- D) Congressman Derek Kilmer (D-WA-6)
- E) Congressman Joe Kennedy (D-MA-4)
- F) Senator Dean Heller (R-NV)
- G) Senator Chuck Grassley (R-IA)
- H) Senator Cory Booker (D-NJ)
- 1) Congresswoman Lois Frankel (D-FL-21)
- J) Senator Chris Van Hollen (D-MD)
- K) Senator Mazie Hirono (D-HI)



2018 HotelPAC Co-Chairs

COMMITTED TO RAISE OVER \$15,000







































































































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Thank you Katherine

Thank you to Katherine Lugar for her inspiring leadership while growing AHLA's membership, HotelPAC, and government affairs efforts to historic highs as our President & CEO in the last five years.



Welcome Chip

A warm welcome to AHLA's new President & CEO, Willam "Chip" Rogers, who after many successful years leading our friends and allies at the Asian American Hotel Owners Association (AAHOA), now takes the reigns at AHLA. We are very excited to have him!





Thank You Mark

A big thanks to Mark Carrier for his leadership as AHLA Board Chair from 2016 to 2018. As a long standing member of the AHLA community and president of the B.F. Saul Company Hospitality Group, we look forward to continuing to work with Mark in the future!

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AHLA Partners for being committed to our industry.

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