

MEMORANDUM

TO:AMERICAN HOTEL & LODGING ASSOCIATIONFROM:GEORGE NASSAR, PUBLIC OPINION STRATEGIESSUBJECT:KEY FINDINGS — LOS ANGELES SURVEYDATE:AUGUST 4, 2023

Public Opinion Strategies recently completed a survey of 500 Los Angeles residents. The interviews were completed using a mix of live calls and text-to-web. The survey was conducted July 25-30, 2023, and has a margin of error of $\pm 4.38\%$.

The vast majority of Los Angeles residents view homelessness as a crisis and believe that the government, not hotels, should be responsible for housing the homeless.

- Nearly all (98%) Los Angeles residents say that the current homelessness situation in the city is a major problem or crisis. Importantly, this is NOT a partisan issue; 81% of Republicans, 76% of Independents and 73% of Democrats say that it is a crisis.
- Los Angeles residents are not satisfied with how the city is handling homelessness. Threequarters (75%), including 70% of Democrats, disapprove of the city's job on homelessness, with a solid majority (55%) strongly disapproving. And, nearly eight-in-ten (78%) say that the money being spent by the city on homelessness is being wasted.
- Over eight-in-ten (82%) residents say that homelessness is a product of failed government policies, and that the government, not hotels, is responsible for a solution. Union members (81%), working class individuals (79%), and self-identified liberals (76%) all agree that it is the government's responsibility to address this crisis.
- Across the board, Los Angeles residents overwhelmingly say that permanent supportive housing (61%) should be prioritized for housing the homeless, with only five percent saying that hotels with vacant rooms should be prioritized. This transcends all partisan and demographic lines.

Residents say housing the homeless in hotel rooms alongside paying guests will take a wrecking ball to LA's tourism industry.

- Nearly six-in-ten (59%) residents would be less likely to visit a city that required hotels to house the homeless next to paying guests, including nearly half (46%) who would be MUCH less likely. This sentiment is shared among residents regardless of party, gender, race and economic background.
- Seven-in-ten (70%) say that this policy would devastate tourism in the city, including 64% of union members. This belief transcends partisan lines.

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Los Angeles residents have serious concerns about the safety implications of housing the homeless in hotels.

• Over two-thirds (69%) agree that housing the homeless in hotels would create an unsafe workspace for hotel staff. This includes 70% of union members, two-thirds of Democrats (68%) and solid majorities of low/working class individuals (64%) and liberals (57%).

Unite Here's ballot measure to place homeless individuals in all hotels with vacant rooms starts under the 50% threshold required to pass and faces an uphill battle to final passage.

- While the ballot measure currently has plurality support (46%), its support will likely fall once LA residents are informed of the impacts it could have on the city.
- Those who are undecided are primed to ultimately oppose the measure: over eight-in-ten (82%) say the government, and not hotels, is responsible for housing the homeless, over three-quarters (77%) say that housing the homeless in hotel rooms will create an unsafe workspace for hotel staff and two-thirds (67%) say it will hurt tourism in LA.

THE BOTTOM LINE: LA residents of all backgrounds believe that housing the homeless in vacant hotel rooms is a bad idea that will hurt the city's tourism industry, burden small businesses, and jeopardize the safety of guests and hotel staff.